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PUBLIC ANNOUNCEMENT



DACHEPALLI PUBLISHERS LIMITED

(formerly known as Dachepalli Publishers Private Limited)  
(CIN- U22110TG1998PLC028994)

Our Company was originally incorporated at Hyderabad, Andhra Pradesh as “Dachepalli Publishers Private Limited” on 3rd March, 1998 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Andhra Pradesh, Hyderabad. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to “Dachepalli Publishers Limited” vide fresh certificate of incorporation dated 29th July, 2024 issued by the Central Processing Centre, Haryana. For further details please refer to chapter titled “History and Certain Corporate Matters” beginning on page 163 of this Red Herring Prospectus.

Registered Office: Plot No. 2/B, (C.F.AREA) I.D.A. Cherlapalli, Phase-II, Hyderabad, Telangana, India, 500051.  
Company Secretary and Compliance Officer: Mr. Anand Joshi,  
Website: www.dachepalli.com E-Mail: cs@dachepalli.com Telephone No: + 91-7207020941

PROMOTERS OF OUR COMPANY: MR. VINOD KUMAR DACHEPALLI, MR. RUSHIKESH DACHEPALLY, MRS. MANJULA DACHEPALLI, MR. HARISH KUMAR DACHEPALLI AND MR. ABHINAV DACHEPALLY

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE-SME”).

THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 39,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH (“EQUITY SHARES”) OF DACHEPALLI PUBLISHERS LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING TO RS. [●] LAKHS (“THE ISSUE”), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E., ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

PRICE BAND: ₹100 TO ₹102 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH  
BIDS CAN BE MADE FOR A MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

BID/ISSUE PROGRAMME ISSUE OPENS ON: MONDAY, DECEMBER 22, 2025  
ISSUE CLOSES ON: WEDNESDAY, DECEMBER 24, 2025

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “Basis for Issue Price” beginning on page 98 of the Red Herring Prospectus.

**ASBA\***

Simple, Safe, Smart way of Application!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. No cheque will be accepted. Investors have to apply through the ASBA process. For further details read section on ASBA below.

UPI-Now available in ASBA for Individual Investor who applies for minimum application size and to other investors who applies for more than minimum application size for amount upto 5,00,000/- .UPI-Now available in ASBA for Individual Investors and other investors applying for amount upto 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also has the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard

Investors have to apply through the ASBA process. ASBA has to be availed by all the Investors. For details on the ASBA process and the UPI process, please refer to the details given in ASBA form, Abridged Prospectus and also refer to the section “Issue Procedure” beginning on page no 262 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India (‘AIBI’), the Stock Exchange and in the General Information Document.

ASBA forms can be downloaded from the website of BSE Limited (“BSE”) and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 01, 2018, as amended.

ATTENTION INVESTORS  
NOTICE TO INVESTORS (“NOTICE”) –  
CORRIGENDUM TO THE RED HERRING PROSPECTUS  
DATED DECEMBER, 13, 2025 (“CORRIGENDUM”)

This Corrigendum is with reference to the Red Herring Prospectus dated 13th December, 2025 filed with Registrar of Companies (“ROC”).  
The attention of the investors is drawn to the following:

- On page 10 of the Red Herring Prospectus, definition of “Revision Form” shall stand replaced with the following:

Revision Form	The form used by the bidders to modify the quantity of Equity Shares or the bid Amount in any of their Bid cum Application Forms or any previous Revision Form(s). All Bidders are not allowed to withdraw or lower their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage.
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- On page 63 of the Red Herring Prospectus under Book Building Process, second para shall stand replaced with the following:

All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. Pursuant to the UPI Circulars, Individual Bidders may also participate in this Offer through UPI in the ASBA process. All bidders are not allowed to withdraw or lower the size of their Bids (in terms of the quantity of the Equity Shares or the Bid Amount) at any stage.
- On page 251 of the Red Herring Prospectus under Issue Program, para six shall stand replaced with the following:

All bidders are not allowed to withdraw or lower the size of their Bids (in terms of the quantity of the Equity Shares or the Bid Amount) at any stage.
- On page 285 of the Red Herring Prospectus under Withdrawal of Bids, shall stand replaced with the following:

Withdrawal and cancellation shall not be permissible for all category of Investors. Once a bid has been submitted by an Investor in the prescribed manner, it shall be considered final and binding. Further the Investors will not have the option to revise the bid amount downwards their bids after submission.
- On page 287 of the Red Herring Prospectus under General Instructions, first & second para shall stand replaced with the following:

Please note that all the bidders are not permitted to withdraw their bids or lower the size of Bids in terms of quantity of Equity Shares or Bid Amount) at any stage.

The information above modifies and updates the information as applicable in the Red Herring Prospectus, the Red Herring Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Red Herring Prospectus. Unless specified otherwise, all capitalised terms used herein shall have the same meaning ascribed to such terms in Red Herring Prospectus.

All capitalised terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Dachepalli Publishers Limited  
On behalf of the Board of Directors  
Sd/-  
Mr. Anand Joshi  
Company Secretary and Compliance Officer

Date – 19/12/2025  
Place – Hyderabad

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SYNFINX CAPITAL PRIVATE LIMITED</b> Registered office: F No 305/A/B 8-3-945, Pancom Business Center, Ameerpet, Hyderabad, Telangana, India – 500073 Corporate Office: 501, 5 <sup>th</sup> Floor, Plot No. 12/12A, Krishnaveer’s Euphoria, Jubilee Enclave Road, Hitech City, Hyderabad, Telangana 500081 Telephone: 9833932080 Email: mbd@synfinx.com Website: www.synfinx.com Investor Grievance Email: Investor.redressal@synfinx.com Contact Person: Mr. Sanka Hari Surya SEBI Registration Number: INM000013192 CIN: U65990TG2022PTC158659	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address:- Office No S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Telephone: 022 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investors@bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534	 <b>Mr. ANAND JOSHI</b> Address Plot No. 2/B, (C.F.AREA) I.D.A. Cherlapalli, Phase-II, Hyderabad, Telangana, India, 500051 Contact No: + 91-7207020941 Email Id: cs@dachepalli.com Website: www.dachepalli.com  Applicants can contact the Company Secretary and Compliance Officer or the Book Running Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Book Running Lead Manager, who shall respond to the same.

Dachepalli Publishers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Hyderabad on December 14, 2025, website of Book Running Lead Manager to the issue at www.synfinx.com, website of the Company i.e. www.dachepalli.com and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 29 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “U.S. Securities Act”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.